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Asia Cement (China) Holdings Corporation

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 25 MAY 2012

The Board is pleased to announce that all the proposed Resolutions as set out in the AGM Notice dated 18 April 2012 were duly passed by the Shareholders by way of poll at the AGM held on 25 May 2012.

Reference is made to the circular incorporating a notice of annual general meeting (the “**AGM Notice**”) dated 18 April 2012 (the “**Circular**”) of Asia Cement (China) Holdings Corporation (the “**Company**”). Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the proposed resolutions (the “**Resolutions**”) as set out in the AGM Notice, the Resolutions were duly passed by the Shareholders by way of poll at the AGM held on 25 May 2012 as ordinary resolutions of the Company.

As at the date of the AGM, the total number of Shares in issue was 1,556,250,000. There is no Shareholder that is materially interested in any of the Resolutions at the AGM, and therefore none of the Shareholders is required to abstain from voting in respect of the Resolutions. Accordingly, the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the AGM was 1,556,250,000. In addition, no parties have stated their intention in the circular to vote against or abstain from voting on any of the resolutions at the AGM.

The Company's share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the AGM for the purpose of the vote-taking. The results of the poll are as follows:

Ordinary Resolutions		Number of votes (Approximate percentage of total number of votes)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the Directors and the Auditors for the year ended 31 December 2011.	1,248,141,634 (100.00%)	Nil (0.00%)
2.	To approve and declare a final dividend for the year ended 31 December 2011.	1,248,141,634 (100.00%)	Nil (0.00%)
3.	(i) To re-elect Madam CHIANG SHAO Ruey-huey;	1,248,086,661 (99.99%)	54,973 (0.01%)
	(ii) to re-elect Mr. CHANG Chen-kuen;	1,248,086,661 (99.99%)	54,973 (0.01%)
	(iii) to re-elect Mr. TSIM Tak-lung Dominic;	1,248,141,634 (100.00%)	Nil (0.00%)
	(iv) to re-elect Dr. WONG Ying-ho Kennedy; and	1,246,393,134 (99.86%)	1,748,500 (0.14%)
	(v) to authorize the Board to determine their remuneration.	1,246,338,161 (99.86%)	1,803,473 (0.14%)
4.	To re-appoint Deloitte Touche Tohmatsu as the Auditors and to authorise the Board to fix their remuneration.	1,248,141,634 (100.00%)	Nil (0.00%)
5.	To give a general mandate to the Directors to issue and dispose of Shares not exceeding 20% of the existing issued share capital of the Company.	1,154,907,072 (92.53%)	93,234,562 (7.47%)
6.	To give a general mandate to the Directors to repurchase Shares not exceeding 10% of the existing issued share capital of the Company.	1,248,039,634 (99.99%)	102,000 (0.01%)

Ordinary Resolutions		Number of votes (Approximate percentage of total number of votes)	
		For	Against
7.	To add, conditional upon passing of Resolution 5 and 6 above, the nominal amount of repurchased shares to the general mandate given to the Directors to allot shares.	1,162,062,072 (93.10%)	86,079,562 (6.90%)
8.	To approve and adopt the Operational Procedures for Making Advances to Third Parties.	1,248,039,634 (99.99%)	102,000 (0.01%)
9.	To approve and adopt the Operational Procedures for the Provision of Guarantees by way of Endorsement.	1,248,141,634 (100.00%)	Nil (0.00%)
10.	To approve and adopt the Operation Procedures for Acquisition and Disposal of Assets.	1,248,141,634 (100.00%)	Nil (0.00%)

PAYMENT OF FINAL DIVIDEND

The register of members of the Company will be closed on Thursday, 31 May 2012, during which no transfer of Shares will be registered.

The proposed payment of a final dividend of RMB17 cents per Share (equivalent to HK21 cents per Share) to the Shareholders whose names appear on the register of members of the Company on 31 May 2012 (“**Final Dividend**”) was approved at the AGM. In order to qualify for the Final Dividend, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 30 May 2012. The relevant exchange rate will be the average offer rates of Renminbi to Hong Kong dollars as announced by the People’s Bank of China at the date of AGM (RMB0.8148 equivalent to HK\$1.00). The Company would like to advise that the payment of the Final Dividend of the Company is expected to be made on 8 June 2012.

By the order of the board of directors of
Asia Cement (China) Holdings Corporation
Lo Wai Kit
Company Secretary

Hong Kong, 25 May 2012

As at the date of this announcement, the executive Directors are Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. LIU Zhen-tao, Mr. LEI Qian-zhi, Mr. TSIM Tak-lung Dominic and Dr. WONG Ying-ho Kennedy.