

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Cement (China) Holdings Corporation
Date Submitted	05/07/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>00743</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,556,250,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,556,250,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exerciseu	Calleeneu	Lapseu		
1. Share option						
scheme						
(17/04/2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,386,800
(Note 1)						
2. N/A						
(/ /) Ordinary shares						
(Note 1)						
(INOIE 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /) Ordinary shares						
(Note 1)						
(IVOIC I)			Total A. (Ord	dinary shares)	Nil	
				erence shares)	N/A	
			<u>(</u>	(Other class)	N/A	
Total funds raised durin	a the month fre			(00000000000000000000000000000000000000	11/11	
(State currency)	ig the month no	in exercise of opti-	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price <u>GM</u> approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	_				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	P (Ond:	nary shares) Nil		
	10tai		ence shares) N/A		
			Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1. N/A		Issuer which are to Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	(/ / /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u> ence shares) <u>N/</u>		
				Other class) $\frac{N/A}{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Type of Issue month I. Rights issue At price : State currency Class of shares issuable (Note 1)	Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (//) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment (///) (///) N/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment (///) (///) N/A N/A		Type of Issue						montin
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ N/A N/A								
$\frac{(dd/mn/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{At price} : \frac{State}{currency} = \frac{State}{(dd/mn/yyyy)} = \frac{N/A}{At price} = \frac{N/A}{(dd/mn/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
NA NA NA NA NA NA Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
2. Open one At price currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)						``		
$(dd/mm/yyyy) = \underline{N/A} = \underline{N/A}$ $N/A = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $N/A = \underline{N/A}$	2.	Open offer	At price : State currency		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ N/A N/A VA N/A N/A N/A Value Class of shares issuable $(/ /)$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) Image: Note 1) Image: Image: Note 1) Image: Image: Note 1) Image: Image: Note 1) Image: Ima							N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue		<u>F</u>	⊺or Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Sovin dividand	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency —	 date : (dd/mm/yyyy) EGM approval date: 	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

]	For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy) Total E. (0	(/ /)	N/A	N/A
				eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

N/A				
Submitted by:	Tricor Investor Services Limited			
Title:	Branch Share Registrar			
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.