

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | : 30/09/2014 | | |
|---|--------------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear | ing Limited | | |
| Name of Issuer Date Submitted Asia C 06/10/2 | ement (China) Holdings 2014 | Corporation | |
| I. Movements in Authorised Share Cap | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00743</u> Descri | ription: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ription : <u>N/A</u> | | _ |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Ralance at close of the month | N/A | N/A | N/A |

| • | D | C | CI |
|----|-----|---------|--------|
| 1. | Pre | ference | Snares |

| Stock code : N/A Descri | ption: N/A | | Λ |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | N/A | Λ. |
| | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| Stock code : N/A Descri | No. of other | Par value (State | Authorised share capital |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

currency):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,556,250,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 10,601,000 | N/A | N/A | N/A | |
| Balance at close of the month | 1,566,851,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Cancelled issuable Exercised Lapsed 1. Share option scheme (17/04/2008) 977,000 Ordinary shares N/A10,601,000 N/A N/A 10,601,000 (Note 1) 2. N/A / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) 10,601,000 N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options HK\$44,603,707.50 (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | - | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| - (/ /) | | | | | - |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | - | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. N/A | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| | Total | B. (Ordi | nary shares) Nil | | |
| | | (Prefero | ence shares) $\frac{N/A}{N}$ | 1 | - |
| | | (| Other class) N/A | 1 | _ |

| Class and description | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----|--|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, , , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | _ | | |
| | | | | nary shares) Nil | | _ |
| | | | | ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$ | | _ |
| | | | (1 | Outer Class) IN/F | 1 | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full p | particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|--|--|---|
| 1. <u>N</u> | J/A | | |
| <u> </u> | (/ /) shares (Note 1) | | |
| 2. <u>N</u> | J/A | | |
| | | | |
| _ | shares (Note 1) | | |
| 3. <u>N</u> | V/A | | |
| | (/ /) | | |
| - | shares (Note 1) | | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) (Other class) | N/A N/A | |
| | (Other class) | 11/21 | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| | | State | Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | ` | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (22 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | |] | For Main B | oarc | l and GEM list | ted issuers |
|-----|---------------------------|---------------------------|---|---|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N//A | NYA |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary sheference sheference of (Other of the other of | nares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 10,601,000 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): | |
|--|--|
| N/A | |
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| | |
| Submitted by: Tricor Investor Services Limited | |
| | |
| Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) | |
| (Director, Decretary or other dary authorised officer) | |
| | |
| | |
| Notes: | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.