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ASIA CEMENT (CHINA) HOLDINGS CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 743)

PROFIT WARNING FOR THE YEAR ENDED 31 DECEMBER 2015

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform shareholders of the Company and potential investors that, based on the Company's preliminary review of the management accounts of the Group, the Group is expected to record a net loss for the year ended 31 December 2015 as compared to a net profit for the year ended 31 December 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Asia Cement (China) Holdings Corporation (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company and potential investors that, based on the Company's preliminary review of the management accounts of the Group, the Group is expected to record a net loss for the year ended 31 December 2015 as compared to a net profit for the year ended 31 December 2014.

The loss of the Group in 2015 was primarily attributable to the decrease in average selling price of the Company's products and the foreign exchange loss from US dollar-denominated bank borrowings as a result of the devaluation of Renminbi. As a substantial portion of the Group's borrowings were US-dollar denominated which, in the past few years, had allowed the Group to enjoy lower interest rate and exchange gain on the back of a strong Renminbi.

This information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available from the management accounts of the Group, which have not been reviewed or audited by the Company's auditors and are subject to possible adjustments arising from further review. The actual results of the Group for the year ended 31 December 2015 may be different from what is disclosed in this announcement.

It is expected that the announcement for the unaudited consolidated results of the Group for the year ended 31 December 2015 will be published by the end of March 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Asia Cement (China) Holdings Corporation
Mr. Lo Wai-kit
Company Secretary

Hong Kong, 29 January 2016

As at the date of this announcement, the executive Directors are Mr. HSU Shu-ping, Mr. CHANG Tsai-hsiung, Dr. WU Chung-lih, Madam CHIANG SHAO Ruey-huey, Mr. CHANG Chen-kuen and Mr. LIN Seng-chang, the non-executive Director and Chairman is Mr. HSU Shu-tong, the independent non-executive Directors are Mr. TSIM Tak-lung Dominic, Mr. WANG-wei, Mr. LEE Kao-chao and Dr. Wang Kuo-ming.