

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>3</u>	1/07/2017		
To : Hong Kong Exchanges	and Clear	ring Lin	nited		
Name of Issuer Date Submitted	Asia Cem 02/08/201		iina) Holding	s Corporation	
I. Movements in Authorised	Share Ca	ıpital			
1. Ordinary Shares					
(1) Stock code : <u>00743</u>	Descrip	ition :	Ordinary :	Shares	
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	10,000	0,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	-		N/A		N/A
Balance at close of the mon	th _	10,000	0,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_		N/A	N/A	N/A
Increase/(decrease)	-		N/A		N/A
Balance at close of the mon	th _		N/A	N/A	N/A

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other	Par value	Authorised share
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month_	shares	•	•
Balance at close of preceding month_ Increase/(decrease)	shares	currency)	(State currency)

currency):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,566,851,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,566,851,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of			,		No. of new shares of	
share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date		Movement dur	ing the month			the month
(dd/mm/yyyy) and						alo monai
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
,						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dui	ing the month	from exercise of	;			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	`	,				
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	\ , ,	,				
						-
Stock code (if listed)						
Class of shares						
Subcarintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	\ , , ,	,				
						-
Stock code (if listed)						
Class of shares						
Cubocription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	(/ /					
		Total B		ary shares) Nil		-
				ce shares) N/A other class) N/A		-
			()	11/A		-

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /))				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	<u>—</u>					
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	<u>—</u>					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)	1				
	\ ' '	<u> </u>	Total C. (Ordina	arv shares) Nil		
				ce shares) N/A		_
				ther class) N/A		_
			`	· 		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider oriale option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	13// 1	

Ot	her Movements ir	າ Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22.2.2.2.2)			N/A	N/A
				Class of shares issuable (Note 1)				
3	Placing	At	State	Issue and allotment	(/ /)		
Ο.	ridding	price :	currency	date : (dd/mm/yyyy)	(/ /	١		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
							13/73	14/7
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	IN/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			date : (dd/mm/yyyy) EGM approval date:	/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	/ /)		
				EGM approval date: (// (dd/mm/yyyy)	/ /)	N/A	N/A
				Total E. (Ordina (Preferen (C	ary sha ice sha Other c	ares) <u>N/A</u>	
To	otal increase / (decr	ease) in o	ordinary shares	during the month (i.e. Total of A	to E):		(1) Nil	
							(2) N/A	

retail increase, (accrease, in cramary chance as inig and mentil (not retail or retail	(·)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	ь E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Titles
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.