

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | m/yyyy) | : <u>31/08/2018</u> | | |
|--|-----------------------|----------------------------|----------------------------------|---|
| o : Hong Kong Exchanges and Clearing Limited | | | | |
| | Asia Cem 03/09/201 | nent (China) Holding 18 | s Corporation | |
| . Movements in Authorised S | hare Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00743</u> | Descrip | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month_ | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 |
| ncrease/(decrease) | - | N/A | | N/A |
| Balance at close of the month | ۱ <u>-</u> | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 |
| (2) Stock code : N/A | Descrip | tion : <u>N/A</u> | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month __ | N/A | N/A | N/A |
| ncrease/(decrease) | _ | N/A | | N/A |
| Ralance at close of the month | 1 | NI/Δ | N/Δ | N/A |

| Stock code : N/A Descrip | tion : | N/A | A |
|---------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | N/A | N/A | N/A |
| Increase/(decrease) | N/A | _ | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | N/A | 4 |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | N/A | N/A | N/A |
| | | | N/A |
| Increase/(decrease) | N/A | _ | IN/A |

currency):

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HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,566,851,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,566,851,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option | | | | | | issuer which may be |
|----------------------------------|---------|--------------|----------------|---------------|--------------------|-----------------------|
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | I | Movement dur | ing the month | | thereto | thereto as at close o |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | - |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| (11010-1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | _ | | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | - | | | - |
| | | | Total A. (Ordi | nary shares) | Nil | |
| | | | • | ence shares) | N/A | |
| | | | | (Other class) | N/A | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - - - | | | _ |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| Subscription price | | | | | | _ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | , | - - (0 !! | | | |
| | | Total E | (Preferen | ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u> | | _ _ _ |

| Convertibles (i.e. Convertible | e into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------|------------------------------------|----------------------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | <u> </u> | - | | | |
| | | | Total C. (Ordina (Preferen | ary shares) <u>Nil</u> .ce shares) N/A | <u> </u> | _ |
| | | | | ther class) N/A | | _ |
| | | | , 0 | · · · · · · · · · · · · · · · · · · · | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | |
|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | |
| | |
| | |
| |) |
| shares (No | ote 1) |
| | |
| 2. N/A | |
| | |
| | |
| (/ / | |
| shares (No | ote 1) |
| | |
| 3. N/A | |
| | |
| | |
| |) |
| shares (No | ote 1) |
| | |
| Total D. (Ordinary sh | ares) Nil |
| (Preference sh | |
| (Other o | |
| (Other c | 14/7 |
| | |

| Oth | her Movements in Is | sued Sha | are Capital | | | | | |
|-----|---------------------|---------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| | | At | State | Issue and allotment | (/ / |) | | |
| 2. | Open offer | price : | currency | date : (dd/mm/yyyy) | ` | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At | State | Issue and allotment | (/ / |) | | |
| J. | riacing | price : | currency | date : (dd/mm/yyyy) | , , , | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |

| | Type of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|--------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | | uic monai |
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 147. | <u> </u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | IN/A | IVA |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | sha issue duri m pui | of new ares of r issued ng the onth rsuant ereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|------------|----------------------|---|--|----------------------------------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | I/A | <u>N/A</u> |
| 10. | Other | At | State | Class of shares issuable (Note 1) | (/ /) | | | |
| | (Please specify) | price : | currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | //A | N/A |
| | | | | | rdinary share erence share (Other clas | es) <u>N/A</u> | | |
| | | | | | | | | |
| Тс | otal increase / (decr | ease) in o | ordinary shares duri | ing the month (i.e. Total | of A to E): | (1) | Nil | |
| | | | | | | (2) | N/A | |
| To | tal increase / (decr | ease) in p | oreference shares o | luring the month (i.e. To | tal of A to E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
| |
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| |
| |
| |
| Submitted by: Tricor Investor Services Limited |
| |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.