

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2019

To : Hong Kong Exchanges and Clearing Limited					
Asia Cement (China) Holdings Corporation  Name of Issuer  (Incorporated in the Cayman Islands with limited liability)					
Date Submitted (	02/01/20	20			
I. Movements in Authorised S	hare Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00743</u> Description : <u>Ordinary Shares</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	1	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	1	N/A	N/A	N/A	

Stock code : N/A Descrip	tion :	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Other Classes of Shares     Stock code : N/A Description	tion :	N/A	4
	No. of other classes of shares		Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,566,851,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,566,851,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A Ordinary shares (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A ( / / Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of Nil options (State currency)

Warrants to Issue Shares of the	: Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
Cubocription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	(Ording	arv charas) Nii		
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of	the Issuer v	vhich are to be List	ed)		
Class and description	Currency of amount outstanding	precedii	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A						
	<del></del>					
	_					
_	<del></del>					
Stock code (if listed)			<del></del>	-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u></u>					
	<del></del>					
	_					
Stock code (if listed)		-				-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		_				
(dd/mm/yyyy)	( / /	)				
4. N/A						
	<u> </u>					
Stock code (if listed)			<del></del> , -			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy)	( / /	)	T-1-1-0 (0 "			
			Total C. (Ordina			_
				nce shares) N/A		_
			(C	Other class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider origins option contentes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
abaraa (Mata 1)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		· -
3. N/A		
J		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(0.000)		

Otl	her Movements in I	Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date:	( /	′ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date:	( /	′ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)	_				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date:	( /	′ /	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)		/ /	′	_		
		<b>P</b> 55 .	Same, log	EGM approval date: (dd/mm/yyyy)	(	/ /	/	)	N/A	N/A
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)	N/A	N/A
									IN/A	<u>IN/A</u>
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	1	)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
									N/A	N/A

	Type of Issue				s issi di	o. of new hares of uer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )			
		LOW approval date.	( / /	/ )			
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )			
		EGM approval date: (dd/mm/yyyy)	( / /	/ )		N/A	N/A
		Total E. (Or	dinary	shar	es) N	lil	
		(Prefe	rence	share er cla	es) N	I/A	
			(011)	<u> </u>	00) <u>11</u>		
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A to	E):	(1)	) Nil	
					(2)	) N/A	
To	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al of A	to E)	:	N/A	
Тс	tal increase / (decrease) in other classes of sha	res during the month (i.e	. Tota	l of A	to E)	: N/A	
	hese figures should be the same as the relevan apital").)	t figures under II above (	"Move	emen	ts in I	Issued Sha	re

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
	cretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at
    the next ensuing distribution, the dividend/interest payable per unit will amount to
    exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.