

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2020

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer _	Asia Cement (China) Holdings Corporation (Incorporated in the Cavman Islands with limited liability) 01/04/2020				
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00743</u>	_Descrip	otion: Ordinary	Shares	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)		N/A		N/A	
Balance at close of the mont	h	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	N/A	<u>N/A</u>	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the mont	h	N/A	N/A	N/A	

Stock code : N/A Descrip	tion :	N/A	<b>A</b>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A Descrip	tion :	N/A	A
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital

currency):

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,566,851,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,566,851,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (und Particulars of share option	·				No. of new shares of issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ring the month		thereto	thereto as at close o
approval date		iviovernent dar	ing the month			the month
(dd/mm/yyyy) and						
class of shares			_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / ) Ordinary shares						
(Note 1)						
3. N/A						
( / / ) Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)			Total A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur				J.101 01000)	1 1// 1	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( / /	,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
3. N/A						
( / / ) Stock code (if listed)						
Class of shares						
Subceription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares) Nil		-
				ce shares) N/A other class) N/A		-
			()	11/A		-

Convertibles (i.e. Convertible	into Shares of	the Issuer v	vhich are to be List	ed)		
Class and description	Currency of amount outstanding	precedi	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy))	( / /	)				
2. N/A	<u>—</u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)				· <del></del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	<u>)                                    </u>				
3. N/A	<u>—</u>					
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>			<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	\				
4. N/A	( / /	<u>)                                    </u>				
T. 1971						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	, , ,	<u>/</u>	Total C. (Ordina	ary shares) Nil		
				nce shares) N/A		_
			(C	other class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1977		
shares (Note 1)		· -
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
0. 14/70		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 13300							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)		—		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
							IVA	<u>IN/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1977	14/74
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)	-	_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Low approvar date.	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares				
	issuable (Note 1)				
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E. (Oro	dinary sha	ares)	Nil	
		rence sha (Other c	ares)	N/A	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total c	of A to E):		(1) Nil	
				(2) N/A	
Total increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to E	≣):	N/A	
Total increase / (decrease) in other classes of sha	res during the month (i.e	e. Total of	A to	E): N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above (	"Moveme	ents i	n Issued Sha	re

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Tricor Investor Services Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar	N/A
Title: Branch Share Registrar	
	Submitted by: Tricor Investor Services Limited
	Title: Prench Chare Posietrer
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.