

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2021

To : Hong Kong Exchanges a	and Clea	ring Limited						
Name of Issuer	Asia Cement (China) Holdings Corporation _(Incorporated in the Cayman Islands with limited liability)							
Date Submitted _	01/02/20)21						
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>00743</u>	_Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
Increase/(decrease)		N/A		N/A				
Balance at close of the mont	h	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the mont	h	N/A	N/A	N/A				

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
Stock code : N/A Descrip	No. of other classes of shares		Authorised share capital
Stock code : N/A Description Balance at close of preceding month _	No. of other classes of shares	Par value (State	Authorised share capital
<u> </u>	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

(State currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,566,851,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,566,851,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close o
approval date	'		ing the ment		_	the month
dd/mm/yyyy) and						
class of shares	0	Formulation	0	11		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)		<u> </u>				
2. N/A						
(/ /)						
Ordinary shares (Note 1)		·				
3. N/A						
(/ /) Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordin	•	Nil	
			· ·	nce shares)	N/A	
			(Other class)	N/A	

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				·		-
Stock code (if listed) Class of shares						
Outrophic Commission						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)				
				<u> </u>		<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A		-
			(C	other class) N/A		-

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	precedir	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A						
	_					
	<u>—</u>					
Otaala aada ('f liatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. IVA						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u></u>					
Stock and (if listed)				, <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
(dd/11111/yyyy)	(/ /	<u>/</u>	Total C. (Ordina	ary shares) Nil		
				ice shares) N/A		_
			(C	other class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Silates (Note 1)		-
0 1/4		
3. <u>N/A</u>		
<u> </u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	l N/A	

Otl	<u>her Movements in I</u>	ssued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(222				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/IIIII/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A

	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		price :	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	19/74
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,			N/A	N/A

	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	
		issuable (Note 1)	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /)	
		(dd/mm/yyyy) <u>N/A</u>	N/A
		Class of shares issuable (Note 1)	
10.	Other At State (Please specify) price : curren	cy Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
		Total E. (Ordinary shares) Nil	
		(Preference shares) N/A (Other class) N/A	
Тс	otal increase / (decrease) in ordinary	shares during the month (i.e. Total of A to E): (1) Nil	
		(2) N/A	
To	otal increase / (decrease) in preferen	ce shares during the month (i.e. Total of A to E):	
To	otal increase / (decrease) in other cla	sses of shares during the month (i.e. Total of A to E): N/A	
	hese figures should be the same as apital").)	the relevant figures under II above ("Movements in Issued Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Tricor Investor Services Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar	N/A
Title: Branch Share Registrar	
	Submitted by: Tricor Investor Services Limited
	Title: Prench Chara Pagistrar
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.